

MacPhail

TRANSFER INSTRUCTIONS FOR CHARITABLE GIFTS OF SECURITIES

To Deposit Any DTC Eligible Security: Including but not limited to Equities, Corporate and Municipal Bonds, Commercial Paper, Medium-Term Notes, Collateralized Mortgage Issues, and Zero Coupon Bonds

Call your broker and give the following information:

U.S. Bancorp Investments, Inc.
60 Livingston Avenue
Saint Paul, MN 55107

For the benefit of: MacPhail Center for Music
DTC Number: 0280
Account Number: 12784591
Federal Tax ID #: 41-1729340

It is important to notify MacPhail when you have completed your request to your broker. Please be sure to include your name in the transfer so we can acknowledge your gift

Note: Giving stock held more than 12 months offers a two-fold tax savings. First you avoid paying capital-gains tax on the increase in value of your stock. In addition, you receive a tax deduction for the full fair market value of the stock on the date of the gift. Subtracting the tax savings from what you originally paid for the stock can result in a gift that costs just pennies on the dollar. This is an excellent vehicle for stock that appreciated substantially in value.

If transferring foreign stock or ADR, please Contact the U.S. Bank Global Services shared mailbox at:
global.account.services@usbank.com

**We are delighted that you would like to support us with your stock donation!
Thank You!!**

- MacPhail Center for Music is a non-profit community music center whose mission is to transform lives and enrich our community through music
- MacPhail Center for Music is a non-profit Minnesota corporation qualified under section 501(c) (3) of the Internal Revenue Code

If you would like to discuss this transfer in person with a MacPhail staff member, please contact:
Luther Ranheim, Associate Director of Individual Giving
Tel: 612.767.5313 Email: ranheim.luther@macphail.org